

James McConnaughey

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EDUCATION

University of Washington, Michael G. Foster School of Business

Seattle, Washington

BA in Business Administration, Finance | BA, Political Science | Real Estate Minor

August 2019 – June 2023

- Cumulative GPA: 3.71, Business GPA: 3.69
- Dean's List, Foster Business School Freshman Direct Admit
- Relevant Coursework:
Investments; Business Finance; Business Law; Financial Theory; Real Estate Finance & Investment;
Business Valuation & Investment; Business Ethics; Operations Management; Financial Accounting

WORK EXPERIENCE

Freestone Capital Management

Seattle, Washington

Investments Intern

June 2022 – September 2022

- Supported investment team on wide gamut of private funds, duties of research, legal support, and operations.
- Surveyed 51 active JV/LLC/LP agreements, pulled & organized relevant data: Fees, Carried Interest, ROFR, etc.
- Attended dozens of meetings/calls; Transcribed detailed notes to circulate to associates on Investment Team.
- Built sophisticated models on Excel, including double waterfall promote w/ GP catch-up on IRR/MOIC hurdle.

McCarthy Cook & Co.

Costa Mesa, California

Intern

June 2021 – August 2021

- Assisted acquisitions team with underwriting, yield on cost analysis, competitive sets, and expense budgets.
- Instrumental in acquiring a major life science redevelopment opportunity in the San Diego market.
- Conducted extensive market research which was presented to our major equity partners for the project.
- Presented other potential acquisitions on the market to the investment committee with likely NNN returns.

City of Bellevue

Bellevue, Washington

Lifeguard

June 2020 – September 2020

- Maintained the safety and reputation of public beach parks along the Bellevue border of Lake Washington.

Newport Dunes Resort

Newport Beach, California

Lifeguard

May 2019 – August 2019

LEADERSHIP EXPERIENCE

Beta Theta Pi – Beta Omega Chapter

Seattle, Washington

Vice President

January 2021 – December 2021

- Responsible for 120-person UW chapter. Worked as liaison between chapter, National and IFC communities.
- Lead judicial processes within the house; Organized and communicated internal operations with advisors.

Asst. Scholarship Chair

January 2020 – December 2020

National League of Young Men – Newport Mesa Chapter

Newport Beach, California

Vice President

September 2018 – June 2019

- Led the charity league for young men of my local area. Led a successful year-end dinner event as MC.

Philanthropy Chair

September 2015 – June 2016

Boy Scouts of America

Newport Beach, California

Eagle Scout

February 2012 – November 2018

- Passion for the outdoors and dedication to social work for years resulted in ascension to pinnacle rank.

ADDITIONAL INFORMATION

Honors: High School Valedictorian, Purple and Gold Scholarship Recipient, Varsity Basketball Coach's Award

Skills: Microsoft Excel, Leadership, Organizational Skills, Communication, Problem Solving

Interests: Lakers, 49ers, Pink Floyd, Travel, International Politics, Game of Thrones, Hikes, Alaska, Concerts

REFERENCES

Sean Carr: scarr@freestonecapital.com

Managing Director – Freestone Capital Management

Ben Lankenau: bjl@mccarthycook.com

Vice President, Acquisitions – McCarthy Cook